

# **Public Transportation Improvement Plan Advisory Committee**

**October 26, 2017**

## Meeting Agenda

- Welcome, introductions & agreements
- HB 2017
- Committee purpose & schedule
- Funding allocations & projected revenue
- TriMet 101
- Public comment



## Agreements

- Respectful & honest dialogue
- Seek to understand
- Working toward consensus
- All questions are welcome
- Parking lot for more information and to stay on agenda
- Anything else?

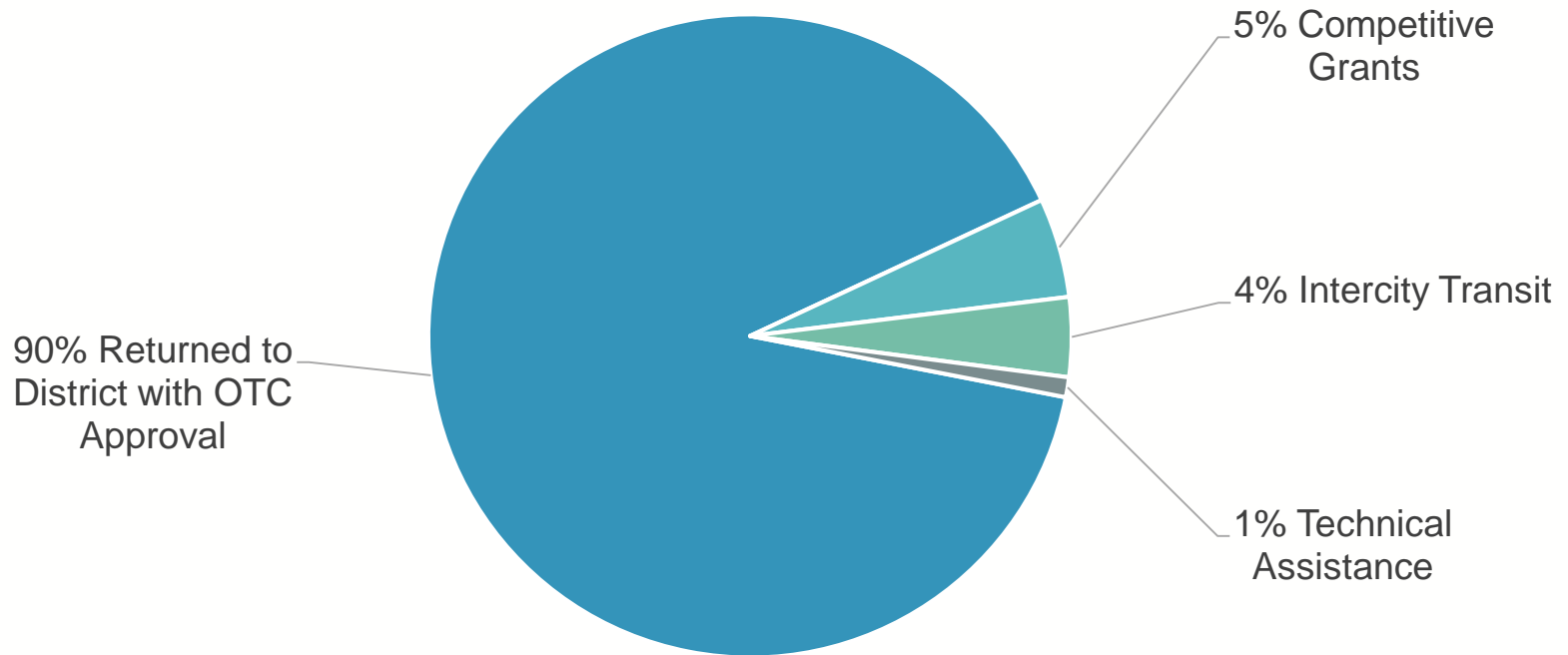
# Decision-Making Process

- Members are encouraged to challenge themselves to approach the project with a mentality that looks for creative solutions. Members will work together to fulfill the committee charter and seek to achieve consensus to the extent possible.
- For the purpose of this committee, consensus is achieved when all members can say:
  - I am fully supportive of this decision or choice. or
  - While I may not be fully supportive of this decision or choice, I can live with it and I will not oppose it., a vote may be taken by members present
- If consensus on a recommendation cannot be achieved majority and minority opinions may be included in the recommendation.

## HB 2017

- Comprehensive transportation package
- 1/10<sup>th</sup> of 1 percent payroll tax on individuals
- 90% of funds raised returned to district
  - Grant-based not formula-based
- Tax imposed July 1, 2018
- 1<sup>st</sup> funds received ~Jan. 1, 2019
- FY 2019 ~\$26m, FY 2020 ~\$50m
- Advisory Committee
  - TriMet Plan & Regional Plan

# Allocation of HB 2017 Funds



## HB 2017 (Cont.)

- Plan must include description of amount used for:
  - Increased Frequency to low-income areas
  - Natural gas or electric buses
  - Fare reduction for low-income
  - Expansion of bus routes and service to low-income areas
  - Improved connections inside/outside districts
  - Reduced fragmentation of services



# HB 2017 Advisory Committee

- Geographic representation & elected officials
- Seniors
- People with Disabilities
- Student
- Regular rider
- Communities of Color
- Environmental
- Employers
- Education
- Labor
- Other modes & providers







## HB 2017 Advisory Committee

- “Provisionally” appointed
- FY2019 “dry run” this fall
- FY2020 & beyond Winter/Spring 2018
- Reconciliation (*if needed*) Summer 2018
- Plan submission Summer/Fall 2018
- OTC approval & funding January 2019

## Advisory Committee Purpose

TriMet's Public Transportation Improvement Plan Advisory Committee will review and advise TriMet on its public transportation improvement plans, as required by HB 2017, including the plans' types and levels of expenditure as well as its alignment with the objectives listed in HB 2017 and TriMet's Board-adopted Service Guidelines Policy.

# TriMet Service Guidelines

- Equity lens for all decisions
  - Title VI of Civil Rights Act
  - Low-income
  - People of color
  - People with disabilities
  - Other communities of concern

## Service Guidelines (cont.)

- Demand
  - Ridership, crowding & community input
- Productivity
  - Minimum boarding rides per hour
- Connections
  - More links to jobs, schools, housing & services
- Growth & Future Vision
  - Region 2040, Climate Smart, jurisdictional input, etc.

# Service Categories

- Maintenance
  - Overcrowding
  - Reliability
- Optimize
  - Reallocating current service to be more effective
- Increase
  - More frequency on existing lines
  - New lines



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# Meeting Topics

- Meeting #1 (Oct.)
  - Introductions & agreements ✓
  - HB 2017 ✓
  - Committee purpose and calendar ✓
    - Provisional committee & plan ✓
  - Funding allocation and projected revenue
  - TriMet 101





# Meeting Topics (cont.)

- Meeting #2 (Dec.)
  - TriMet 101
  - TriMet mission and goals
  - Planning process and considerations
  - Service Enhancement Plans
  - FY2019 Service Plan?

## Meeting Topics (cont.)

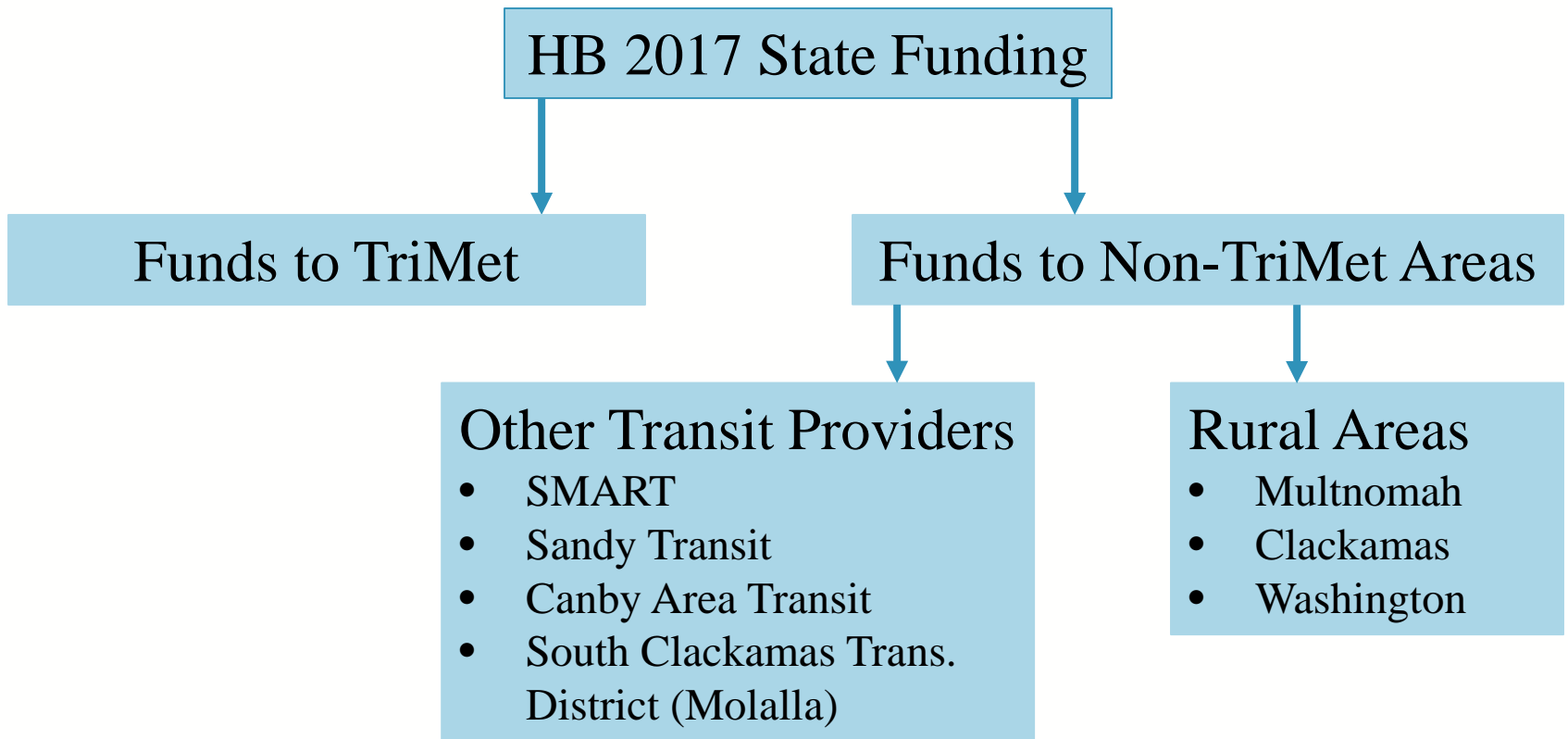
- Meeting #3 (Mar.)
  - Electric vs diesel buses
  - Regular vs articulated buses
  - 4<sup>th</sup> bus maintenance facility
  - Maintenance backlog & dependencies



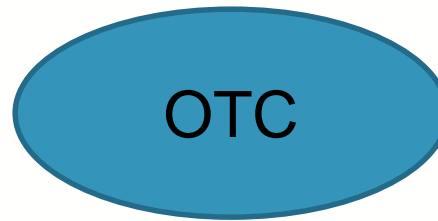
## Meeting Topics (cont.)

- Meeting #4 (April)
  - Alternative service scenarios
  - Discussion and preliminary “voting”
- Meeting #5 (Aug.)
  - Final recommendation review

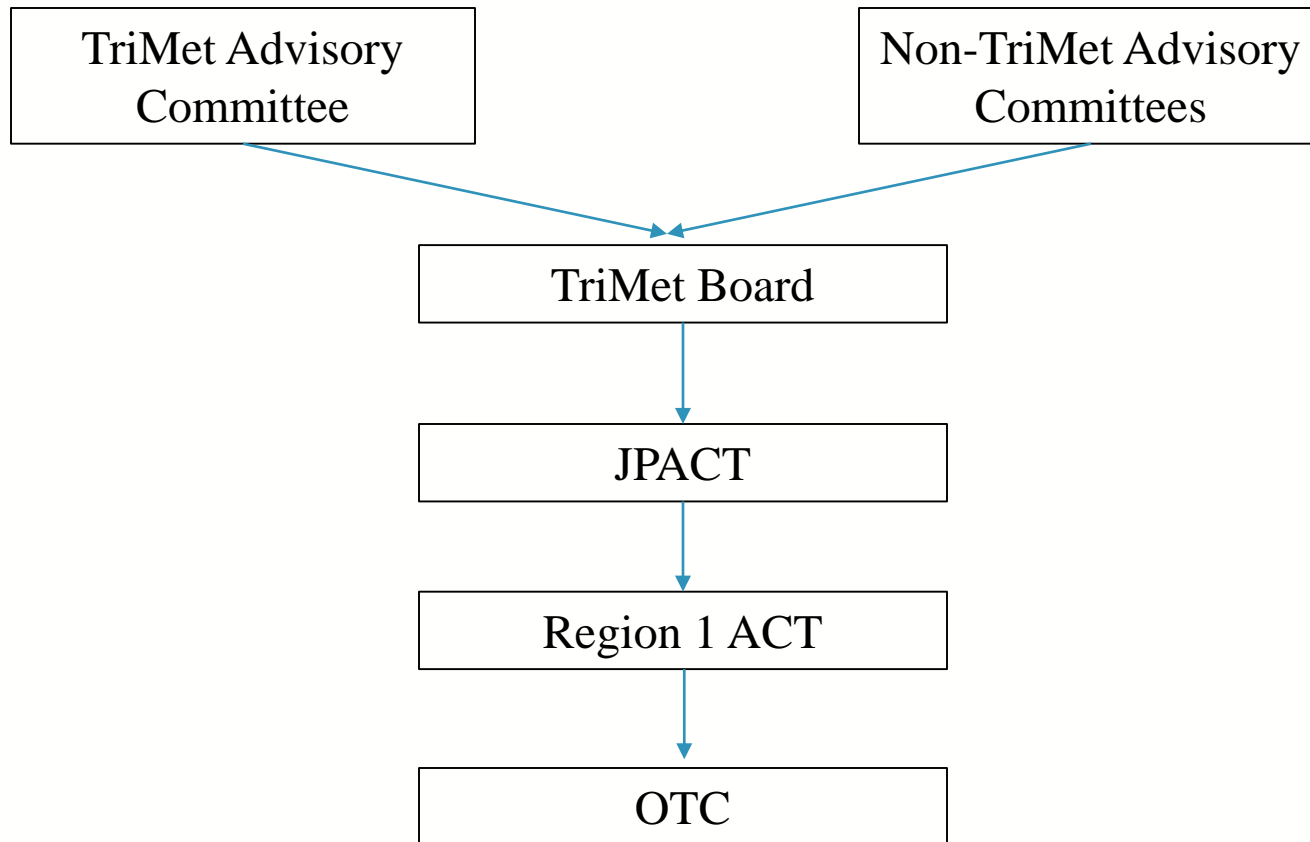
# HB 2017 Funding Allocations



# HB 2017 Transit Plans



# HB 2017 Plan Adoption



# HB 2017 - Possible Revenue Flow

Fiscal Year	2019	2020	2021	2022	2023	2024	2025	2026	2027
HB 2017 Revenues	\$26.0	\$55.3	\$59.1	\$62.0	\$65.1	\$68.4	\$71.8	\$75.4	\$79.2

## Low Income Fare

- TriMet committed to implement low income fare with new funds
- Advisory committee recommendation: 50% at 200% of federal poverty level
- ~70,000 max. could qualify
- ~\$12m plus administration annual cost at full implementation



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Fiscal Year	2019	2020	2021	2022	2023	2024	2025	2026	2027
HB 2017 Revenues	\$26.0	\$55.3	\$59.1	\$62.0	\$65.1	\$68.4	\$71.8	\$75.4	\$79.2
<i>Low Inc. Fare Admin.</i>	\$2.0	\$2.1	\$2.1	\$2.2	\$2.3	\$2.3	\$2.4	\$2.5	\$2.5
<i>Low Inc. Rev. Loss</i>	\$1.3	\$2.5	\$5.0	\$7.5	\$9.7	\$11.0	\$12.0	\$12.4	\$12.7
Low Inc. Fare total	\$3.3	\$4.6	\$7.1	\$9.7	\$12.0	\$13.3	\$14.4	\$14.8	\$15.3
<b>Net Available</b>	<b>\$22.8</b>	<b>\$50.7</b>	<b>\$52.0</b>	<b>\$52.4</b>	<b>\$53.2</b>	<b>\$55.1</b>	<b>\$57.4</b>	<b>\$60.6</b>	<b>\$63.9</b>

# TriMet Overview



683 Buses



145 MAX Light Rail

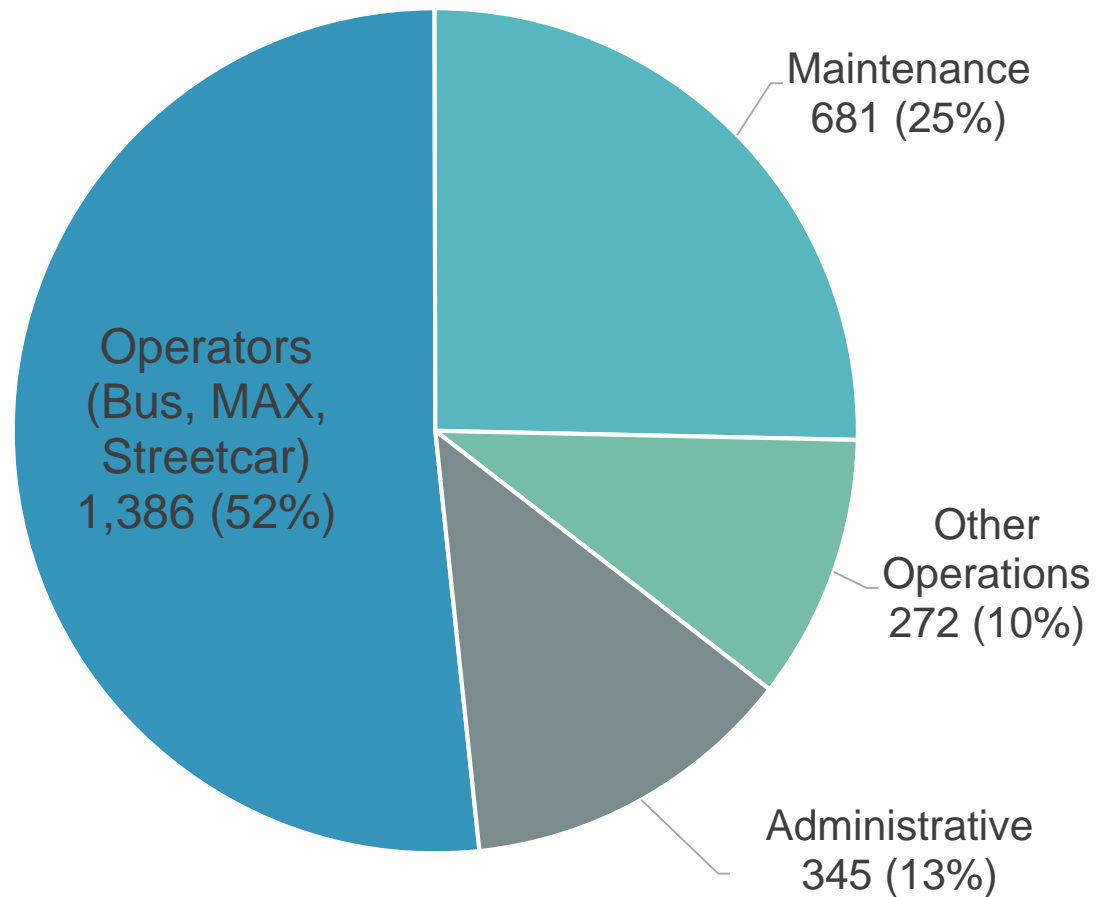


6 WES Commuter Rail

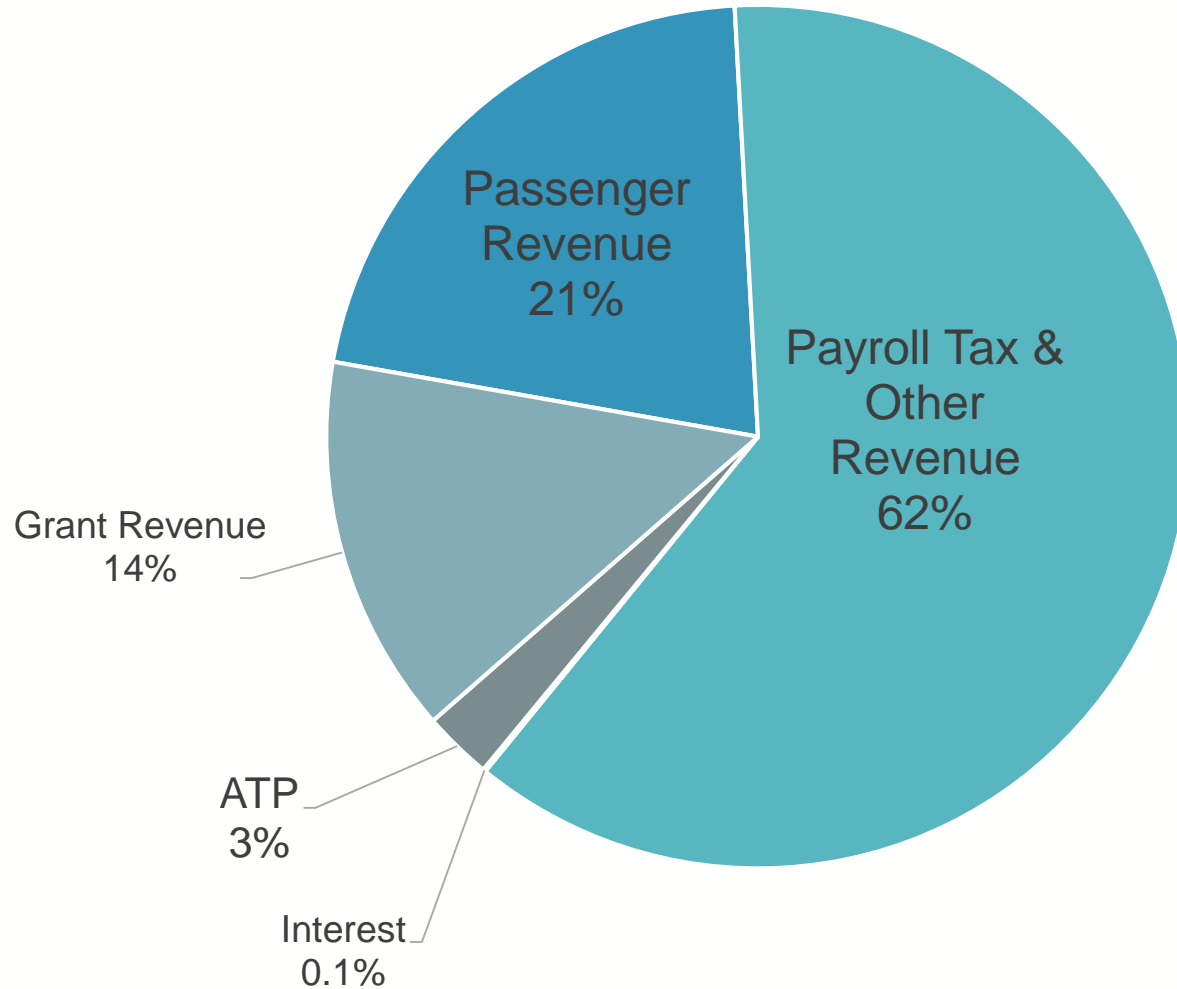


268 LIFT Vehicles

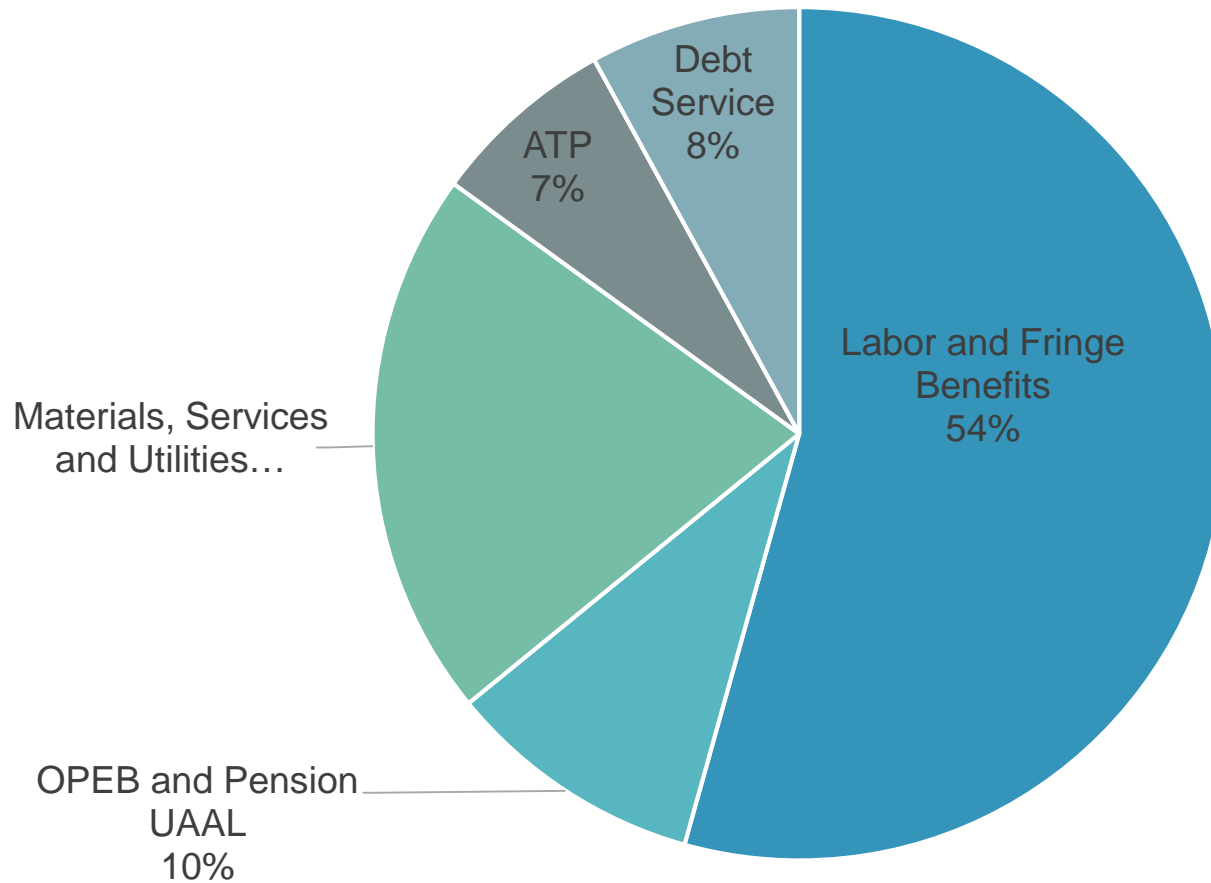
# TriMet Employees



### General Fund Operating Resources FY 2017 Adopted Budget

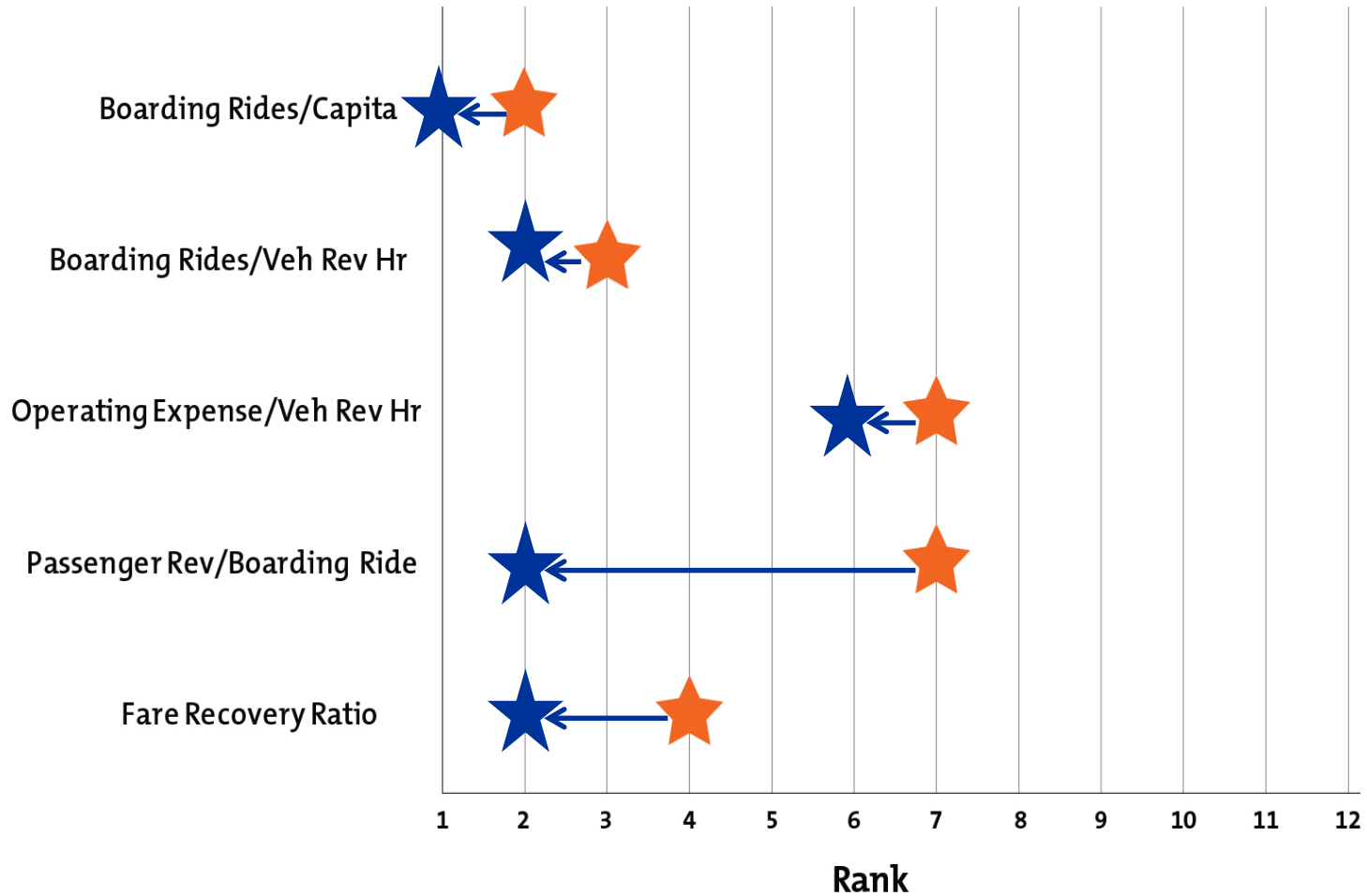


# General Fund Operating Requirements FY 2017 Adopted Budget





# Key Performance Indicators Compared to West Coast Peers (2014 ← 2012)



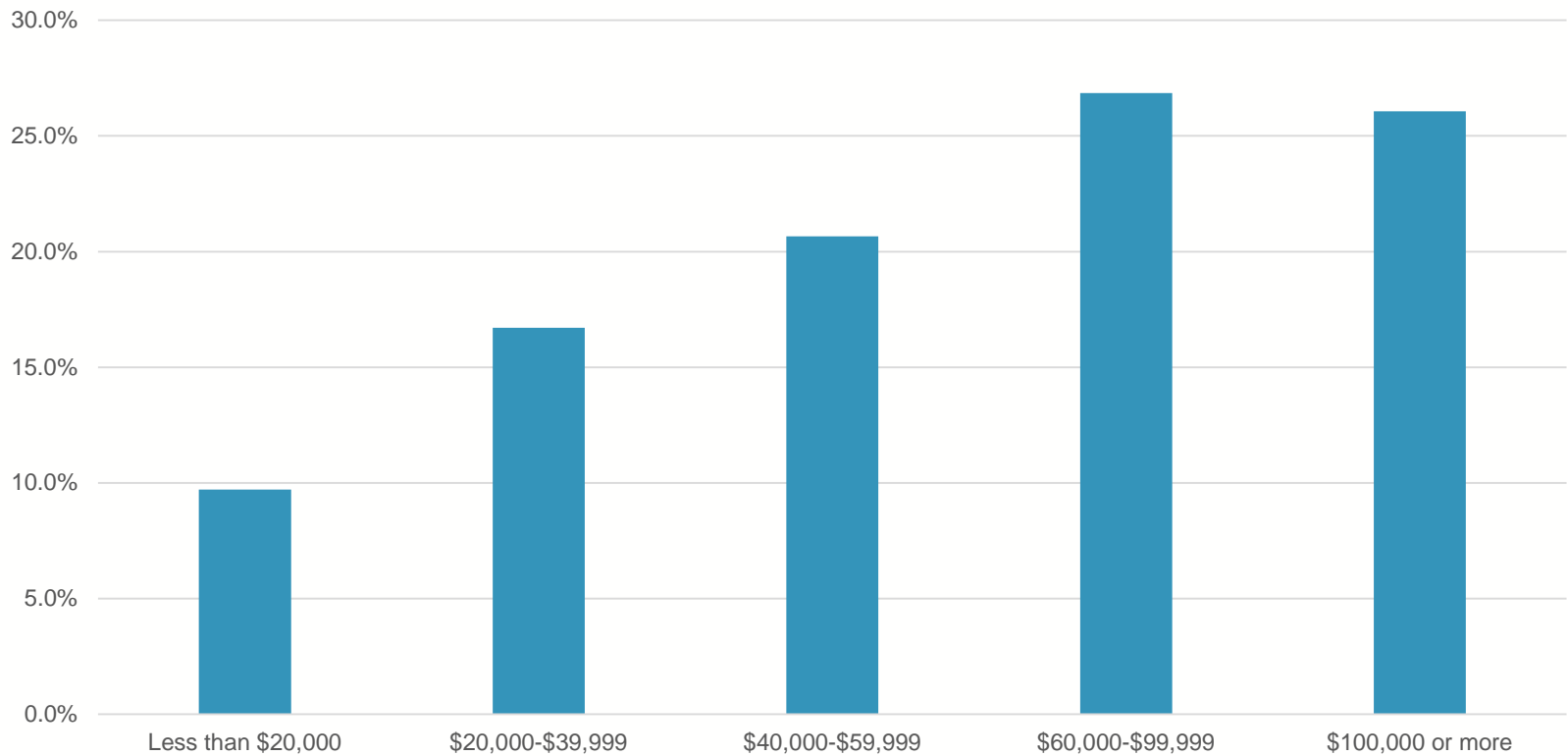


## Customers

- 58% choice riders (car available)
- 42% transit dependent (no car available for trip)
- 25% minority
- 43% of adults use TriMet at least once a month

# Ridership Income

2014-2016 Ave



# TriMet Employer Payroll Tax Increase

- Approved in Fall 2015
- 10 year phase-in
- Year #2
- \$4.3 mil of new revenue per year

## Agenda for Next Meeting

- Follow up from Meeting #1
- Complete TriMet 101
- TriMet mission and goals
- Planning process and considerations
- Service Enhancement Plans
- FY2019 Service Plan?

## Staff Follow-up

- Questions and additional information the committee would like staff to follow up on for next meeting

# Public Comment